

Key figures

Swiss Steel Group	Unit	2023	2022	Δ in %
Order backlog	kilotons	355	454	-21.8
Sales volume	kilotons	1,375	1,663	-17.3
Revenue	million EUR	3,244.2	4,051.4	-19.9
Average sales price	EUR/t	2,363	2,438	-3.1
Adjusted EBITDA	million EUR	-40.9	217.0	-
EBITDA	million EUR	-102.2	188.8	-
Adjusted EBITDA margin	%	-1.3	5.4	-
EBITDA margin	%	-3.2	4.7	-
EBIT	million EUR	-199.8	73.0	-
Earnings before taxes	million EUR	-287.7	21.3	-
Group result	million EUR	-294.8	9.4	-
Investments	million EUR	114.3	115.1	-0.7
Free cash flow	million EUR	85.4	-53.7	-
	Unit	31.12.2023	31.12.2022	Δ in %
Net debt	million EUR	828.6	848.2	-2.3
Shareholders' equity	million EUR	234.4	530.9	-55.8
Gearing	%	353.5	159.8	-
Net debt/adj. EBITDA LTM (leverage)	x	n/a	3.9	-
Balance sheet total	million EUR	1,933.2	2,386.0	-19.0
Equity ratio	%	12.1	22.2	-
Employees as of closing date	Positions	8,812	9,857	-10.6
Capital employed	million EUR	1,372.4	1,646.8	-16.7
	Unit	2023	2022	Δ in %
Result/share ¹⁾	EUR/CHF	-0.10/-0.10	0.00/0.00	-
Shareholders' equity/share ²⁾	EUR/CHF	0.08/0.08	0.17/0.17	-
Share price high/low	CHF	0.230/0.060	0.348/0.202	-

¹⁾ Earnings per share are based on the result of the Group after deducting the portions attributable to non-controlling interests

²⁾ As of December 31, 2023 and as of December 31, 2022